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Junxure® 8 Expands Relationship Management Capabilities

(December 2009)

The latest version of Junxure, a client relationship management (CRM) program from CRM Software, comes with enhancements to help you manage your business more effectively and identify opportunities for growth. Junxure integrates with PortfolioCenter, enabling firms that use both programs to access clients' personal and financial information in a single application.

This latest release of Junxure includes several key improvements, such as account-level data fields and dashboard views for prospecting, business intelligence and client profitability. In addition, Junxure Check-Up analyzes your usage patterns and suggests ways to get the most out of your CRM database.

It's also easier to access your database remotely with the updated Junxure add-ons. Junxure Mobile connects you, via a laptop or mobile device, to the Junxure database back in your office. And you can give clients secure access to important information using the enhanced Junxure ClientView® Live.

- If you're considering a CRM system for your firm, take a look at [Junxure's website](#) to learn more about this solution and see an online demo.
- If you're already a Junxure user and have not yet upgraded, visit the [Junxure 8 page](#) to learn more about the release.

While Junxure is one of the most popular CRM solutions for PortfolioCenter clients, it is only one of many options that integrate with PortfolioCenter. As always, we remain committed to open architecture and encourage you to choose the best solution for your firm's needs.

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